

Agenda

Examining Contract Terminology

Parties, consideration, term, performance, substantial performance, breach, remedies, damages

Understanding types of construction contracts

- Stipulated sum
- Design build
- Cost plus fee
- Construction management

Understanding roles and relationships of project participants:

- Owners, architects/engineers, construction managers, contractors, subs and suppliers

Contract negotiation and drafting

Exploring the law of construction contract interpretation

*D. Bowser,
J. Zahniser,
R. Lenneberg*

The Primary AIA Contract Documents

All Presenters

A101-2017 Standard Form of Agreement Between Owner and Contractor (Stipulated Sum)

A102-2017 Standard Form of Agreement Between Owner and Contractor (Cost Plus Fee with GMP)

B101 - 2017 Standard Form of Agreement Between Owner and Architect

A133-2009 Standard Form of Agreement Between Owner and Construction Manager Where Construction Manager is also Constructor

A141 - 2014 Standard Form of Agreement Between Owner and Design Builder

A401 - 2017 Standard Form of Agreement Between Contractor and Subcontractor

C401 - 2017 Standard Form of Agreement Between Architect and Consultant

AIA A201: General Conditions

All Presenters

Overview of new updates to AIA documents

General provisions

Project participants: owner, contractor, architect, engineer, subcontractors

Changes in the work

Time, payments and completion

Protection of persons and property, insurance and bonds

Defects in and correction of work

Miscellaneous provisions

Termination, suspension, claims and disputes

Supplemental or Alternate AIA Contract Documents

*A. Guess,
D. Bowser,
B. Carpenter*

A105-2017 Standard Form of Agreement Between Owner and Contractor for a Residential or Small Commercial Project

A107-2017 Standard Form of Agreement Between Owner and Contractor for a Project of Limited Scope

B105-2017 Standard Form of Agreement Between Owner and Architect for a Residential or Small Commercial Project

The "SP" Series for Sustainable Projects

AIA Contract Documents for Digital Practice

Provisions That Projects Live and Die on: Most Negotiated AIA Terms

All Presenters

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AIA Contract Document Workshop
Portland, OR - Tuesday, July 10, 2018

Halfmoon Education Inc.
PO Box 278
Altoona, WI 54720-0278



Learning Objectives

You'll be able to:

Examine contract terminology and understand the roles of project participants.

Review the new 2017 AIA architect and contractor agreements.

Explore AIA A201-2017 general conditions of the contract for construction.

Understand supplemental or alternate AIA contract documents.

Examine the "SP" document series for sustainable projects.

Discuss AIA terms that are most often negotiated by owner and contractor.



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Continuing Education Credits

Architects

7.0 HSW CE Hours (CEH)

7.0 AIA HSW Learning Units

Professional Engineers

7.0 PDHs

Contractors

7.0 Commercial CE Hours



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David H. Bowser *Attorney with Jordan Ramis, PC*
David’s construction and design professionals law practice covers all aspects of the construction and design process, from original procurement to claim prosecution and defense. David has 17 years of experience as a construction and design professionals lawyer representing varied clients in all areas of public and private construction and design, including public bodies, private owners, general contractors, subcontractors, and suppliers.

Jacob A. Zahniser *Attorney with Jordan Ramis, PC*
A construction lawyer, construction litigator, and trial attorney, Jacob focuses his practice on construction and real estate litigation, as well as handling insurance coverage disputes arising from construction defects. Jacob has represented a wide variety of construction industry clients ranging from contractors, suppliers, and insurance policy holders and assignees, to commercial property owners, landlords, and homeowners associations.

Seminar Information

Doubletree Hotel Portland 1000 N.E. Multnomah Street Portland, OR 97232 (503) 281-6111	Registration 8:00 - 8:30 am Morning Session 8:30 am - 12:00 pm Lunch (On your own) 12:00 - 1:00 pm Afternoon Session 1:00 - 5:00 pm
Tuition \$279 for individual registration \$259 for three or more registrations.	

Each registration includes a complimentary continental breakfast and printed seminar manual.

Receive a reduced tuition rate of \$101 by registering to be our on-site coordinator for the day. For availability and job description, please visit www.halfmoonseminars.org.

How to Register

- Visit us online at www.halfmoonseminars.org
- Mail-in or fax the attached form to 715-835-6066
- Call customer service at 715-835-5900

Cancellations: Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the CD/manual package. You may also send another person to take your place.

Roger Lenneberg *Attorney with Jordan Ramis, PC*
Roger, the chair of the construction group, has 30 years of experience in the construction industry including delay/acceleration and impact claims. His extensive background in productivity loss claims and risk management make him an exceptional resource for contractors, owners, and developers.

Andrew G. Guess *Attorney with Jordan Ramis, PC*
Andrew applies his experience as a construction manager with his M.S. degree in construction management to represent contractors and project owners alike in both private and public construction contract disputes. His practice is guided by his experience as a construction project engineer where, prior to earning his J.D. degree from the University of California, Hastings College of Law, he helped manage the development and construction of large-scale, multi-family projects in California.

Continuing Education Credit Information

This seminar is open to the public and offers 7.0 HSW continuing education hours to architects and 7.0 PDHs to professional engineers in all states, except Florida architects. This seminar also offers 7.0 continuing education hours to Oregon commercial contractors. Educators and courses are not subject to preapproval in Oregon.

This seminar is approved by the American Institute of Architects for 7.0 HSW Learning Units (Sponsor No. J885). Only full attendance can be reported to the AIA/CES.

HalfMoon Education is deemed an approved continuing education sponsor for New York architects. HalfMoon Education is an approved continuing education sponsor for engineers in Florida, Indiana, Maryland, New Jersey (Approval No. 24GP00000700), New York (NYSED Sponsor No. 35), North Carolina, and North Dakota.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

Brent Carpenter *Attorney with Jordan Ramis, PC*
From contract negotiation, through project management, to dispute resolution, Brent represents general contractors, subcontractors, and suppliers in all stages of public and private construction projects throughout the Pacific Northwest. Brent’s construction law experience includes negotiating and drafting private contracts, guiding clients through the public procurement process, including bid protests, and assisting in contract administration.

Additional Learning

Webinar Series

- National Electrical Code: Onsite Power Generation and Distribution**
- **National Electric Code: Onsite Power Generation and Distribution Part 1**
Weds., June 6, 2018, 11:00 AM - 2:15 PM CDT
 - **National Electric Code: Onsite Power Generation and Distribution Part 2**
Thurs., June 7, 2018, 11:00 AM - 2:15 PM CDT

- HVAC Series**
- **Heating, Ventilation and Air Conditioning Principles**
Thurs., June 7, 2018, 11:00 AM - 1:00 PM CDT
 - **HVAC System Design Considerations**
Thurs., June 7, 2018, 1:30 - 2:30 PM CDT
 - **Evaluating HVAC Systems and Equipment**
Fri., June 8, 2018, 11:00 AM - 12:00 PM CDT
 - **HVAC System Controls and Techniques**
Fri., June 8, 2018, 12:30 - 2:30 PM CDT

For more information visit:
www.halfmoonseminars.org/webinars/

Can’t Attend? Order the CD/Manual Package:
An audio recording of this seminar is available for \$289 (including shipping). Allow five weeks from the seminar date for delivery. Please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

Registration

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How to Register	Registrant Information
Online: www.halfmoonseminars.org	Name: _____ Company/Firm: _____ Address: _____ City: _____ State: _____ Zip: _____ Occupation: _____ Email: _____ Phone: _____
Phone: 715-835-5900	Additional Registrants: Name: _____ Occupation: _____ Email: _____ Phone: _____
Fax: 715-835-6066	Name: _____ Occupation: _____ Email: _____ Phone: _____
Mail: HalfMoon Education Inc., PO Box 278, Altoona, WI 54720-0278	
Complete the entire form. Attach duplicates if necessary.	
Email address is required for credit card receipt, program changes, and notification of upcoming seminars and products. Your email will not be sold or transferred.	
() I need special accommodations. Please contact me.	

Tuition

- () **I will be attending the live seminar.** Single Registrant - **\$279.00**. Three or more registrants from the same company registering at the same time - **\$259.00** each.
- () **I am not attending.** Please send me the CD manual package for **\$289.00**. (S&H included. Please allow five weeks from seminar date for delivery)

Checks: Make payable to HalfMoon Education Inc.

Credit Card: *Mastercard, Visa, American Express, or Discover*

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