

Agenda

Overview of Project Delivery Systems, Phases and Documentation

M. Oliveri

Project delivery systems
Project phases
Managing the design effort
Project documentation
Project impacts

Overview of Contracting and Bidding

D. Kosakoff

Basic contract principles
Contract formation
Bid document review
Key contract provisions
Dispute resolution

Estimating – Past, Present and Future

B. Richards

Estimating in Review
Estimating Best Practices
Advances in Estimating Tools
Construction Cost Trends

Scheduling – Start to Finish

J. Wallwork

Preconstruction scheduling
Baseline schedule preparation
Scheduling monitoring and updating
Evaluating project impacts

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Managing Construction Projects Jamaica, NY - Tuesday, August 28, 2018

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Learning Objectives

You'll be able to:

Get tips on managing construction projects from the design phase through project completion.

Review basic contract principles, and learn about forming contracts, making contract changes and resolving disputes.

Discuss the role of estimating in the bidding process, and explore its use to control costs during construction.

Reduce costs and minimize delays by starting scheduling during the preconstruction process, and by monitoring and updating the schedule during construction.



Managing Construction Projects

Jamaica, NY - Tuesday, August 28, 2018



Review project delivery systems

Discuss management challenges in all construction phases

Examine key contract provisions and review bid documents

Explore the role of estimating during design and as a method to control costs during construction

Get tips on preparing, monitoring and updating construction schedules

Continuing Education Credits

Professional Engineers

6.5 Continuing Ed. Hours

Architects

6.5 HSW Continuing Ed. Hours

6.5 AIA HSW Learning Units

Contractors

Non-Credit Continuing Ed.



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Faculty

Michael Oliveri *Project Manager with Nautilus Consulting, LLC*
Mr. Oliveri is a project manager with Nautilus Consulting, LLC, located in Syosset. In addition to his experience with Nautilus, he has over 12 years of construction experience primarily as a project manager for an international general contractor and as a senior project manager for a real estate investor and developer in New York City overseeing multiple capital improvements. Mr. Oliveri’s professional experience includes project management, planning and scheduling, estimating and procurement, design management, preconstruction, and claim and dispute resolution consulting. Mr. Oliveri has a B.S. degree in Construction Management from Roger Williams University.

David B. Kosakoff, Esq.
Partner with Sinnreich, Kosakoff & Messina LLP
Mr. Kosakoff, Esq., is a partner with Sinnreich, Kosakoff & Messina LLP, located in Central Islip. He is an accomplished litigator and trial lawyer who has represented clients in a wide variety of complex commercial cases. Mr. Kosakoff’s primary area of practice is construction litigation, where he represents the interests of design professionals such as architects, engineers and land surveyors. He has also represented owners

and construction companies. In addition, Mr. Kosakoff has substantial experience representing clients at arbitrations and mediations, and he is an arbitrator and a mediator with the American Arbitration Association. He has written numerous articles on construction-related issues and has lectured on a variety of topics including construction, contract drafting and negotiating, copyright, risk management and alternative dispute resolution. Mr. Kosakoff earned a degree in Business Administration from Hofstra University and a J.D. degree from the Hofstra University School of Law. He is admitted to practice in the state and federal courts of New York and New Jersey.

Barrett L. Richards, CCC, CEP, PSP
Managing Consultant with GREYHAWK
Mr. Richards is a managing consultant with GREYHAWK, located in Melville. He has over 15 years of experience in project management oversight, preconstruction and construction cost estimating, project planning and scheduling, and claims and litigation support. He currently serves on the NYC Bar Construction Law Committee and is a member of the ABA’s Forum on Construction Law. He has presented on several construction-related topics to a variety of audiences.

Mr. Richards has a B.S. degree in Construction Management from Brigham Young University in Provo, Utah, and he has earned an M.B.A. degree from Hofstra University.

Joseph W. Wallwork, PE, CCP, PSP, CFCC, FAACE
Managing Director with Nautilus Consulting, LLC
Mr. Wallwork is a managing director with Nautilus Consulting, LLC, located in Syosset. He is a licensed professional engineer, a certified cost engineer, and a planning and scheduling professional with 30 years of experience in all aspects of design and construction. He has served as director of project controls/chief estimator for a national construction/program management and consulting firm; as the manager of the Estimating and Scheduling Group for a national engineering, design and construction management firm; and as project manager/estimator for a national public works contractor. Mr. Wallwork has extensive experience in preparing estimates and schedules, and managing projects through completion. He has published a number of articles in trade publications and also presents at conferences and seminars on the subjects of estimating, scheduling and construction claims. Mr. Wallwork has testified at trial and has participated in ADR hearings.

Seminar Information

Radisson Hotel JFK Airport
135-30 140th Street
Jamaica, NY 11436
(718) 322-2300

Registration
8:00 - 8:30 am

Morning Session
8:30 - 11:45 am

Lunch (On your own)
11:45 am - 12:45 pm

Afternoon Session
12:45 - 4:30 pm

Tuition
\$279 for individual registration
\$259 for three or more registrations.
Each registration includes a complimentary continental breakfast and printed seminar manual.

How to Register
• Visit us online at www.halfmoonseminars.org
• Mail-in or fax the attached form to 715-835-6066
• Call customer service at 715-835-5900

Cancellations: Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a \$39 service charge for each registrant. You may also send another person to take your place.

Continuing Education Credit Information

This seminar is open to the public and offers up to 6.5 continuing education hours to professional engineers and 6.5 HSW continuing education hours to architects in all states, except Florida architects.

HalfMoon Education is an approved continuing education provider for New York engineers (NYSED Sponsor No. 35) and New Jersey engineers (Approval No. 24GP00000700). HalfMoon Education is deemed a New York-approved continuing education provider for architects via its affiliation with the American Institute of Architects.

This event is approved by the American Institute of Architects for 6.5 HSW Learning Units (Sponsor No. J885). Courses approved by the AIA qualify for New Jersey architects. Only full attendance can be reported to the AIA/CES.

HalfMoon Education is an approved continuing education sponsor for engineers in Florida, Indiana, Maryland, North Carolina, and North Dakota.

This event offers a non-credit continuing education opportunity to construction contractors. It has not been approved by any state with a continuing education requirement for contractors.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

Additional Learning

Webinar Series

Retaining Walls and Slope Stabilization

- **Retaining Wall Basics**
Thurs., July 26, 2018, 11:00 AM - 12:00 PM CDT
- **Geosynthetics and Retaining Walls**
Thurs., July 26, 2018, 12:30 - 3:00 PM CDT
- **Slope Stability and Geosynthetics**
Fri., July 27, 2018, 11:00 AM - 12:30 PM CDT
- **Slope and Retaining Wall Failures, Fixes and Prevention**
Fri., July 27, 2018, 1:00 - 3:00 PM CDT

National Electrical Code

- **National Electrical Code, Part I**
Tues., July 24, 2018, 11:00 AM - 3:30 PM CDT
- **National Electrical Code, Part II**
Weds., July 25, 2018, 11:00 AM - 3:30 PM CDT
- **National Electrical Code, Part III**
Thurs., July 26, 2018, 11:00 AM - 3:30 PM CDT

For more information visit:
www.halfmoonseminars.org/webinars/

Registration

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Complete the entire form. Attach duplicates if necessary.	
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Tuition () I will be attending the live seminar. Single Registrant - \$279.00 . Three or more registrants from the same company registering at the same time - \$259.00 each.
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