

Agenda

Presented by Elizabeth Bystrom

TCJA & Key Areas for Employers

- Fringe benefits
- FMLA leave
- Executive compensation
- Supplemental wage rates

TCJA & Key Areas for Your Employees

- Tax rates & withholding tables
- Form W-4 refresher
- Form W-4: New for 2018
- Form W-4: New for 2019

TCJA & Key Areas for Individuals

- New standard deduction & elimination of exemptions
- Numerous itemized deductions & adjustments to income changes
- 2018 Form 1040: The Postcard
- 2018 MN conformity issues

TCJA & Key Areas for Business

- Depreciation
- Entertainment/Meals & entertainment deductions
- Entity planning
- Section 199A – 20% business deduction

Can't Attend? Order the Self Study Package:

A live audio recording of this seminar is available for \$249. Chose the MP3/manual package or the CD/manual package. Allow four weeks from the seminar date for delivery. Please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

Understanding the Tax Cuts and Jobs Act
Eagan, MN - Friday, November 16, 2018

NON-PROFIT
U.S. POSTAGE PAID
EAU CLAIRE, WI
PERMIT NO. 2016

Halfmoon Education Inc.
PO Box 278
Altoona, WI 54720-0278



Learning Objectives

You'll be able to:

Understand how the Tax Cuts and Jobs Act (TCJA) has affected fringe benefits and executive compensation.

Look at TCJA changes to tax rates, withholding tables and Form W-4.

Discuss the new standard deduction and elimination of exemptions.

Review numerous itemized deduction and adjustments to income changes.

Examine TCJA effects on business, including changes to depreciation and deductible expenses.

See how TCJA changes affect business entity planning.



Understanding the Tax Cuts and Jobs Act

Eagan, MN - Friday, November 16, 2018



Examine the Tax Cuts and Jobs Act (TCJA) as it relates to employers

Understand tax rates and withholding tables for employees

Discuss the TCJA key areas for individuals

Learn about the TCJA for business and discuss depreciation

Continuing Education Credits

Accountants

8.0 CPE Hours

Attorneys

6.5 Minnesota CLE Hours

IRS Enrolled Agents and Other Tax Return Preparers

8.0 CE Hours

Certified Financial Planners

8.0 CE Hours



HalfMoon Education Inc.
WWW.HALFMOONSEMINARS.ORG



Faculty



Elizabeth Bystrom
CPA of Elizabeth Bystrom CPA, Ltd., in White Bear Lake

Ms. Bystrom is licensed as a CPA in the State of Minnesota and has spent 18 years explaining the Internal Revenue Code to people in such a way that they actually understand what she is saying. In 2010, her entrepreneurial voice finally grew too loud to ignore and she made the leap to small business owner. Ms. Bystrom went to work building from the ground up a boutique firm that specializes in small business and individual tax consulting. Her belief is that the right combination of good communication, good information and good advice is the foundation for good decisions. Today, her firm offers more than just the traditional tax preparation services, offering growth services such as tax planning, business coaching and QuickBooks training. Ms. Bystrom leverages her professional experience and the latest technology to maintain a work/life balance that suits both her clients and family alike. Her experiences as a spokesperson for the MN State Society of CPA's, as well as her side hustle as a snow board instructor add a richness to her unique brand. Ms. Bystrom's natural approachability, combined with her open and honest style has allowed her to build a practice unlike any other. Her collaborative process in dealing with her clients provides them with the opportunity to be tax-aware and make smarter decisions in all areas of daily life.

Seminar Information

Holiday Inn Airport SE-Mall Area 2700 Pilot Knob Road Eagan, MN 55121 (651) 454-3434	Registration 8:00 - 8:30 am Morning Session 8:30 am - 12:30 pm	Lunch (On your own) 12:30 - 1:30 pm Afternoon Session 1:30 - 4:40 pm
--	---	---

Tuition
\$299 for individual registration
\$279 for three or more simultaneous registrations.
Included with your registration: Complimentary continental breakfast and printed seminar manual.

Receive a reduced tuition rate of \$101 by registering to be our on-site coordinator for the day. For availability and job description, please visit www.halfmoonseminars.org.

How to Register

- Visit us online at www.halfmoonseminars.org
- Mail-in or fax the attached form to 715-835-6066
- Call customer service at 715-835-5900

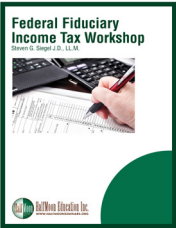
Cancellations: Cancel at least 48 hours before the start of the seminar (CDT), and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the CD/manual package. You may also send another person to take your place.

Additional Learning

Federal Fiduciary Income Tax Workshop Manual

Written exclusively for HalfMoon Education Inc. by attorney and tax professional Steven Siegel J.D., LL.M.

In this comprehensive, 325-page manual you'll learn about fiduciary income tax policy, and you'll get tips on return preparation.



Estate Planning Manual

Included with each registration and written for HalfMoon Education Inc. by Matthew A. Bovino, Daniel L. Daniels, David T. Leibell, Michael T. Clear, and Beth Ann Brunalli.

In this comprehensive, 200+ page manual you'll learn about federal tax law, estate planning, retirement asset planning, asset protection planning, charitable planning, and much more.



Continuing Education Credit Information

This seminar is open to the public. The Minnesota Board of Accountancy accepts sponsors listed on the NASBA National Registry of CPE Sponsors. This intermediate-level course offers up to 8.0 CPE credits in the area of taxes. A basic understanding of federal taxation is beneficial for this program and no advance preparation is required.

HalfMoon Education Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.NASBARegistry.org. Complaints can also be directed to Doug Chapman at doug@halfmoonseminars.org. Sponsor No. 103015.

The Minnesota State Board of CLE has approved this course for 6.5 standard CLE hours for attorneys.

This program qualifies for 8.0 approved hours of continuing education credit for enrolled agents and other tax return preparers under Treasury Department Circular #230.

HalfMoon Education Inc. is a CFP Board-registered continuing education sponsor. The Certified Financial Planner Board of Standards, Inc. has granted 8.0 hours of continuing education credit for the completion of this seminar.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

Registration

Understanding the Tax Cuts and Jobs Act

Eagan, MN - Friday, November 16, 2018

How to Register	Registrant Information
Online: www.halfmoonseminars.org	Name: _____ Company/Firm: _____ Address: _____ City: _____ State: _____ Zip: _____ Occupation: _____ Email: _____ Phone: _____
Phone: 715-835-5900	Additional Registrants: Name: _____ Occupation: _____ Email: _____ Phone: _____
Fax: 715-835-6066	Name: _____ Occupation: _____ Email: _____ Phone: _____
Mail: HalfMoon Education Inc., PO Box 278, Altoona, WI 54720-0278	Name: _____ Occupation: _____ Email: _____ Phone: _____
Complete the entire form. Attach duplicates if necessary.	Email address is required for credit card receipt, program changes, and notification of upcoming seminars and products. Your email will not be sold or transferred.
() I need special accommodations. Please contact me.	

Tuition
() I will be attending the live seminar. Single Registrant - \$299.00 . Three or more registrants from the same company registering at the same time - \$279.00 each.
() I am not attending. Please send me the self-study package for \$249.00 . (S&H included. Please allow up to 4 weeks from seminar date for delivery) — CD/manual package — MP3/manual package (email address necessary for delivery)
Checks: Make payable to HalfMoon Education Inc.
Credit Card: <i>Mastercard, Visa, American Express, or Discover</i> Credit Card Number: _____ Expiration Date: _____ CVV2 Code: _____ Cardholder Name: _____ Billing Address: _____ City: _____ State: _____ Zip: _____ Signature: _____ Email: _____