

Agenda

Assisting with Family Law Case Intake *S. Kay*

- Assisting with initial client interview
- Preparing engagement letter, opening file
- Collecting information
- Assisting with preparation of pleadings
- Preparing for temporary orders hearing

Ethics in Family Law: The Secretive or Dishonest Client *S. Kay*

- Attorney duty of zealous representation
- Attorney duty of candor toward the court

Obtaining and Evaluating Financial Information *C. Derr*

- Identifying relevant information on assets, debts, income and expenses
- Obtaining financial information
- Evaluating the information you have obtained
- Working with accountants and financial experts
- Preparing financial statements

Ethics in Family Law: Allegations of Domestic Abuse *S. Kay*

- Domestic violence and divorce
- Duties of attorney representing accuser
- Duties of attorney representing accused

Assisting with Child Custody and Visitation Issues *S. Kay*

- Current status of custody law in Florida
- Obtaining relevant information
- Working with guardian-ad-litem
- Working with experts
- Drafting and reviewing parenting plans

Ethics in Family Law: *S. Kay*

Conflicts of Interest and Client Confidentiality

- Preventing conflicts of interest
- Protecting client confidentiality

Can't Attend? Order the Manual and the Audio from the Live Seminar as a Self-Study Package!

Audio recordings of this seminar are available for purchase starting at \$279. See registration panel for more information and please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

Florida Family Law & Ethics for Paralegals

Tampa, FL - Tuesday, March 31, 2020



HalfMoon Education Inc.
PO Box 278
Altoona, WI 54720-0278

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Learning Objectives

You'll be able to:

- Assist** with initial client interviews and with the preparation of initial pleadings.
- Obtain** relevant information on assets, debts, income and expenses.
- Work** with financial experts and accountants, and prepare financial statements.
- Assist** with child custody disputes and visitation issues.
- Keep** in compliance with ethics rules while working with secretive or dishonest clients.
- Recognize** ethical issues at play in cases involving allegations of domestic abuse.



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Tampa, FL - Tuesday, March 31, 2020



Learn about assisting with family law case intake

Explore ethics issues concerning secretive or dishonest clients

Obtain and evaluate financial information

Work with accountants and financial experts

Discuss conflicts of interest and client confidentiality

Assist with child custody and visitation issues

Continuing Education Credits

Florida Registered Paralegals
7.0 CLE Hours (3.0 Ethics)

NALA Certified Paralegals
7.0 CLE Credits (3.0 Ethics)

NFPA Certified Paralegals
7.0 CLE Credits (3.0 Ethics)



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Faculty

Sarah Kay Kay Family Law PLLC

Ms. Kay is a trial-tested litigator who is board certified in marital and family law by The Florida Bar, and who also is experienced in collaborative divorce. She is a certified family law mediator by The Florida Supreme Court and serves as a guardian ad litem. Ms. Kay is passionate about supporting her community by helping families resolve, reduce and perhaps even prevent family conflicts in positive, effective, efficient, and dignified ways. Because Ms. Kay is experienced in both private dispute resolution and litigation, her family law and special needs law clients can choose from options that are the most beneficial to their cases. She is also mother to three children, two of whom have unique needs and gifts. For her, it's all about family. She offers a professional commitment to understand and embrace each family's exceptional qualities. Ms. Kay proudly serves the greater Tampa Bay area through her law firm Kay Family Law PLLC in Tampa.

Christine L. Derr Harris Hunt & Derr, P.A.

Ms. Derr is a board certified expert in marital and family law in Tampa. While she is known as a skilled litigator, Ms. Derr is equally adept at fashioning creative, mutually beneficial resolutions in mediation and through her collaborative divorce practice. While she is proud of her success in the courtroom, her experience has taught her that the most advantageous way to resolve a case is usually at the negotiation table. Ms. Derr believes that the collaborative process is suited for cases where the parties seek a confidential, less contentious solution. Regardless of whether a case is collaborative or contested, Ms. Derr puts in the same effort to analyze each case, get the right answers, and allow clients to make informed decisions. She believes that clients are in the best position to make decisions about their families and finances, and an attorney's role is to use her training, analysis, and experience to help navigate those decisions.

Seminar Information

Courtyard Tampa Westshore/Airport
3805 West Cypress
Tampa, FL 33607
(813) 874-0555

Tuition

\$299 for individual registration
\$279 for three or more registrants from the same company at the same time.

Included with your registration: Complimentary continental breakfast and printed seminar manual.

How to Register

- Visit us online at www.halfmoonseminars.org
- Mail-in or fax the attached form to 715-835-6066
- Call customer service at 715-835-5900

Cancellations: Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the self-study package. You may also send another person to take your place.

Continuing Education Credit Information

This seminar is open to the public and offers 7.0 CLE hours, including 3.0 ethics hour, to paralegals. Certification is not required to attend this event.

The National Association of Legal Assistants (NALA) has approved this course for 7.0 CLE hours, including 3.0 ethics hours, for certified paralegals. The NALA approval qualifies this course for Florida Registered Paralegals.

The National Federation of Paralegal Associations (NFPA) Has approved this course for 7.0 CLE hours, including 3.0 ethics hours, for certified paralegals. The NFPA approval qualifies this course for Florida Registered Paralegals.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

Additional Learning

Estate Planning Audio Recording and Self-Study Package

Available on CD, USB drive, or as a digital download, this package covers topics including:

- Federal Tax Law and Its Impact on Planning
- Fundamentals of Estate Planning
- Retirement Asset Planning and Charitable Planning
- Ethical Considerations in Estate Planning
- and more!

Included with each purchase and written exclusivley for HalfMoon Education is a comprehensive 200+ page manual written by Matthew A. Bovino, Daniel L. Daniels, David T. Leibell, Michael T. Clear, and Beth Ann Brunalli.

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Registration

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How to Register		Registrant Information	
Online: www.halfmoonseminars.org		Name: _____	
Phone: 715-835-5900		Company/Firm: _____	
Fax: 715-835-6066		Address: _____	
Code:		City: _____ State: _____ Zip _____	
Mail: HalfMoon Education Inc., PO Box 278, Altoona, WI 54720-0278		Occupation: _____	
Complete the entire form. Attach duplicates if necessary.		Email: _____	
		Phone: _____	
		Additional Registrants:	
		Name: _____	
		Occupation: _____	
		Email: _____	
		Phone: _____	
		Name: _____	
		Occupation: _____	
		Email: _____	
		Phone: _____	
		Email address is required for credit card receipt, program changes, and notification of upcoming seminars and products. Your email will not be sold or transferred.	
		() I need special accommodations. Please contact me.	

Tuition	
() I will be attending the live seminar. Single Registrant - \$299.00 . Three or more registrants from the same company registering at the same time - \$279.00 each.	
() I am not attending. Please send me the self-study package:	
☐ Downloadable MP3 Audio/PDF Manual for \$279.00 .	
☐ CD/Manual Package for \$299.00 . ☐ USB/Manual Package \$299.00 .	
(S&H included. Please allow five weeks from seminar date for delivery)	
Checks: Make payable to HalfMoon Education Inc.	
Credit Card: Mastercard, Visa, American Express, or Discover	
Credit Card Number: _____	
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